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# **SCHEDULE AT A GLANCE**

Thursday, 20-Jul-23	Dress Code: Travel / Appropriate Zeta Psi	Location	Room
1:00 – 1:30 PM	Convention Welcome	Westin Hotel	Cascade II
1:30 – 2:30 PM	Opening Keynote Speaker: Manny Chao	Westin Hotel	Cascade II
2:30 - 3:30 PM	LTI - Sessions for Actives and Elders	Westin Hotel	Cascade 1(A-C) & St Helens
3:30 – 4:30 PM	LTI - Sessions for Actives and Elders	Westin Hotel	Cascade 1(A-C) & St Helens
6:00 - 6:30 PM	Walk to Dock for Cruise		
6:30 - 7:00 PM	Boarding time; Boat leaves at 7 PM sharp.		
7:00 - 10:00 PM	Sail time		
10:00 - 10:30 PM	Boat Offload		
Friday, 21-Jul-23	Dress Code: Business Casual		
8:00 – 8:50 AM	Special Breakfasts	Westin Hotel	Various Locations
9:00 - 9:50 AM	US Foundation meeting	Westin Hotel	Cascade II
9:00 – 9:50 AM	Canadian Forum	Westin Hotel	St Helens
10:00 - 10:50 AM	Grand Chapter Forum	Westin Hotel	Cascade Ballroom
11:00 AM - 1:00 PM	Phi Alpha Luncheon	Westin Hotel	Elliott Bay
1:00 - 4:00 PM	Grand Chapter Meeting		Cascade Ballroom
4:00 – 5:00 PM	Trave <mark>l to Phi</mark> Lambda, Suzzallo Library, Light Rail	Note: Change Clothes for Outdoor Event	Cascade Ballroom
5:00 – 9:00 PM	Zetor Games for Camp Goodtimes	It starts at Westin, Ends at Phi Lambda	-
6:00 – 7:30 PM	Heritage Society Cocktail	Phi Lambda Chapter House / Burrows Hall	100 M
	Dinner at the Phi Lambda Chapter House	Phi Lambda Chapter House	100
Saturday 22-Jul-23	Dress Code: Business Casual		# E11
9:00 - 10:00 AM	LTI – Sessions for Actives and Elders	Westin Hotel	Cascade 1(A-C) & St Helens
10:00 - 11:00 AM	LTI – Sessions for Actives and Elders	Westin Hotel	Cascade 1(A-C) & St Helens
11:00 AM – 12:00 PM	LTI – Mentorship Committee Presentation (Active and Elder Session)	Westin Hotel	Cascade 1(A-C) & St Helens
12:00 – 1:00 PM	Closing Keynote Speaker: KJ McNamara	Westin Hotel	Cascade II
1:00 PM	Big Brother/Little Brother Luncheon or Lunch on Your Own	Westin Hotel	
	Explore Seattle	Seattle	
	Get Ready for Banquet		
6:00 – 7:00 PM	Grand Chapter Welcome Reception	Westin Hotel Dress Code: Black Tie Preferred	Grand Crescent
7:00 – 11:00 PM	Grand Chapter Banquet & 100 <sup>th</sup> Celebration	Westin Hotel	Fifth Avenue
Sunday 23-Jul-23	Delegates depart.		



Manny was born in 1973 to Chinese and Taiwanese immigrants in the Spanish Canary Islands. The family immigrated to the US in 1978, settling in Beavertown, Oregon.

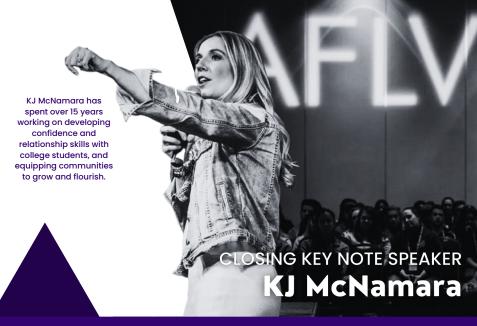
He started at the University of Washington in the fall of 1990 and pledged the Phi Lambda Chapter of Zeta Psi.

He fell in love with beer (didn't we all) but not in the way most Zetes do; No, he fell in love with the making of beer, the craft of beer, and the business of beer.

After graduating from UW, despite parents, family, and friends encouraging him to follow a more traditional business career, Manny started on the road that nine years later led to the opening of Georgetown Brewing Company, which in 2022 ranked as the 21st highest-selling crafter brewer in the nation.

Manny's story isn't just about building a successful business. It's also a story about giving back to others, not just when you have achieved success but also when you are a poor college student, as a counsellor at Camp Goodtimes.

It's about honouring the memory of a friend who died of cancer and donating the proceeds of the sale (over \$1.5 million) of a beer named after him (Bob's Brown Ale) to the Ronald McDonald House Charity. It's about having governing values that aren't just words to say but actions to live by. It's about leaving security when it conflicts with your values and creating a business that cares and is committed to giving back. It's about a company that shows it can be successful while watching for the employees.



KJ graduated with her Bachelors of Science in Psychology and Bachelors of Arts in Communications from Washington State University and her M.P.A. from the University of Missouri As a trusted and requested speaker, with campus/organizational partners asking her to return time and time again, KJ delivers an honest and curated curriculum designed to cut to the heart of the topic. A successful entrepreneur, she owns Pure Barre studios and works with her clients and teams on positivity, progress, and whole health. Confidence and mental health are a focal point of her everyday career as well as driving results in her client's lives.

""KJ draws students, staff, and faculty in with her authenticity, vulnerability, and storytelling ability. As a lifelong leader and learner, KJ is dedicated to keeping her work fresh and relevant to the student populations she is invited to work with. With natural talent as both a large-scale speaker and facilitator, KJ is able to work with campus-based professionals to best meet the needs of the audience. Students regularly comment on how impactful KJ is in and outside of the classroom space when she comes to work with the campus communities I am part of. Possibly the most powerful endorsement for KJs work is that students speak about and practice what they learn from KJ long after she has been with them. KJ is a staple in working with the student populations I have the pleasure of serving."

-Samantha Armstrong Ash, PhD Dean of Students, Eastern Washington University

### LTI PRESENTERS





#### Alex Pruce - Psi (Cornell) 2013

Alex Pruce is the Director of Workforce Strategy & Planning for Ross Stores, a \$18.9 Billion, Fortune 200 Company with 2,000+ stores in 40 states. Prior to Ross, he worked for Trane Technologies as the Strategy & Implementation Leader for Trane's Northeast U.S. region, supporting its Commercial HVAC business across eight states, and the District HR Leader for its NY and NJ commercial sales business.

Prior to Trane, Alex worked for JPMorgan Chase in a variety of HR, Strategy, Analytics, and Program Management roles. He is a Trustee of the Zeta Psi Educational Foundation and chairs both the Mentorship Committee and Convention Strategy Committee. Alex graduated from Cornell University with a BS in Industrial and Labor Relations and Northwestern University with a MS in Data Science, and he lives in New York. NY.



#### John Spohn - Pi 81'

John Spohn, Pi '81, is the Founder of Agile GxP Technologies, whose automation products bring new therapies to patients sooner. He was Phi of the group that reactivated the Pi chapter, then on the Elder board for 40 years, 7 as Phi. John has served in the International leadership as Fundraising Chair, ZPEF trustee, Treasurer and now Vice President. He has been mentoring pharmaceutical professionals for 10 years, including numerous Zetes.



### Kieran Doherty - Theta Psi (Queen's University '25)

Kieran is the current Undergraduate Council Representative for the 2023 year and last year's Phi at Theta Psi. Spending the majority of his free time travelling to other chapters all over the world, Kieran has started a media house and clothing brand, 'The 1847 Club', aimed at giving an in-depth look at what it's like to be in the fraternity at the current moment, and giving people an option to show their support for the fraternity in a more subtle manner. Kieran's personal passions include screenwriting, podcasting and action sports. Kieran plans on producing and directing a TV-series on motorsports when he graduates from film school in 2025.



#### Alan Phipps - Nu 90'

Alan Phipps is a 1990 Graduate of the NU Chapter, and has served the fraternity in the last 6 years as a member and chairman of the Ritual Committee. He is the current Sigma Rho Alpha of the Fraternity. He lives in Indianapolis with his wife. All four of his children followed in his footsteps, and were actively involved in Greek Life during their college experiences. In addition to referring to himself in the third person, Alan and his wife enjoy traveling the country in their RV. Ask him about his book about his family's travels to 47 of the Lower 48!!!"

### LTI PRESENTERS





#### **Quinn Moran**

Quinn Moran is passionate about organizational growth, the reality TV show Survivor, golden retrievers, and shaping the fraternal experience. Learning from her experiences in Alpha Delta Pi Sorority, she has spent the past five years with fraternities across the country focusing on creating sustainable and innovative recruitment programs that allow all members to contribute to growing their brotherhood. In her free time, she enjoys watching her favorite reality television, reading, going to the gym, and spending time with her fiancé. She's excited to meet and learn alongside the men of Zeta Psi during Convention!



### Christina Witkowicki, Ed.D

Christina serves as the Chief Learning Officer for LaunchPoint, working with campuses and organizations to develop online education solutions to fit their needs. As a member of Alpha Xi Delta from the University of New Hampshire, Christina truly believes in the vision of helping others to 'realize their potential'. Working with fraternal organizations as both a campus professional and chapter advisor, she uses the knowledge she gains from one to inform her work in the other. She received her M.Ed in Higher Education and Student Affairs from Salem State University and her Ed.D in Higher Education Administration from the George Washington University, studying gender role norms and leadership style development in college men.



#### **Aaron Forehand**

Aaron graduated from the University of Northern Colorado with a B.A. in interdisciplinary anthropology with an emphasis in business. Aaron started his career as a Delta Tau Delta chapter consultant and visited over 55 college campuses in 26 states. He also helped recolonize Delt chapters at Auburn University and Arizona State University.

At Pennington & Company, Aaron is the Executive Vice President of Sales. He has conducted over 25 pre-campaign feasibility studies, coordinated 21 capital campaigns raising over \$34 million, and worked on two national campaigns. Aaron has helped secure three seven-figure gifts (\$1,000,000, \$1,000,000 and \$1,250,000) to Greek campaigns.



**OVERVIEW-THURSDAY 2:30-3:30** 

### Mastering Your Money (CD) ...... Casscade 1-A

Join us for an informative chapter budgeting session where we will delve into the best practices for effective budgeting and collections, calculating dues, and creating payment plans for members. This session aims to equip our chapter members with the knowledge and skills to responsibly manage our finances and ensure the success of our chapters. Discover strategies to calculate dues fairly and transparently, while providing flexible payment plan options to accommodate the unique financial situations of chapter members and increase chapter collections. Attendees are encouraged to come prepared with a copy of their most recent budget to get the most out of this session

### Rush Redefined (CD) ...... Casscade 1-B

Recruitment truly is a rush...of adrenaline, emotions, anxiety, or emails from IFC. While you might have a chapter leader who is equipped to take charge of your recruitment, it is every member's job to recruit the future of your brotherhood. In this session, we will cover conversation and closing strategies, prospecting opportunities, and media and outreach tactics to ensure that every member of your chapter can be empowered to be a positive contributor to your rush endeavors.

### Utilizing the Undergraduate Council (OLD)... Casscade 1-C

Sit in on an in-depth panel presentation hosted by the 2023 Undergraduate Council and the Phi Alpha, Will Woldenberg. In this discussion, you'll learn about the functions of the council, how they serve the undergraduate experience, how you can speak with them on any topic involving the fraternity, and so much more.

### Learning about Learning in Zeta Psi (ED) ....... St. Helens

Zeta Psi Learning launched in 2021 to help our members, both collegiate and Elder, grow and develop personally and professionally and as Zetes. This session will highlight the learning platform, discuss the various course options, share data collected from participants, and discuss ways to further the program for Zetes far and wide. Participants will better understand how the platform works and learn ways to promote usage among their brothers. Participants will also be able to ask questions and provide feedback on the platform to help evolve the experience for the future.

**OVERVIEW-THURSDAY 3:30-4:30** 

### Manning Up: Navigating Burnout & Mental Health for Men (PD) ...... Cas Casscade 1-A

### Living with a Purpose: Ritual Review (CD) ......Casscade 1-B

session will focus on how to run a ritual meeting, including a review of set up, opening and closing of a meeting and a special focus on Initiation. For chapters who already run a well tuned Ritual, this will be an excellent review and chance to answer questions. For chapters

### Rush Redefined (CD) .....Casscade 1-C

Recruitment truly is a rush...of adrenaline, emotions, anxiety, or emails from IFC. While you might have a chapter leader who is equipped to take charge of your recruitment, it is every member's job to recruit the future of your brotherhood. In this session, we

# Advising Ideashare: Roundtable Discussion (ED)......St. Helens





OVERVIEW- SATURDAY 9:00-10:00

# Alchohol, Brotherhood, Community: The ABCs of Event Planning (OLD) ...... Casscade 1-A

What do social events, brotherhood events, and community service events have in common? They're all events that need to be planned well in advance! In this session we will dive deep into the logistics of event planning including budget, safety, marketing, and much more. Participants will walk away knowing the basics of how to plan all types of events their chapter will host.

# Finance 101: Tips, Ticks, & Tech for Success (OLD) ...... Casscade 1-B

Fraternity officers who bravely step up to oversee an organization's finances often don't have a wealth of experience creating organizational budgets or filing required annual IRS forms. In this session, OmegaFi's financial experts will teach conference attendees how to create a flexible financial plan that tracks collection rates, considers enrollment and economic trends, anticipates expenses, and empowers chapters to set achievable short- and long-term goals.

In addition, fraternity officers will leave the session with a clear understanding of the IRS Form 990 filing process and how to prevent IRS fines for noncompliance and tax-exempt status loss.

# From Elvis to Yung Gravy: Bridging the Generation Gap (PD & ED) ...... Casscade 1-C

If you're reading this, there is a good chance you know of at least one of these musicians. You might even know of both. Regardless of where your music knowledge lies, there is one thing we all have in common: we need to understand one another to best work with each other. In this interactive session, we will look at each generation and learn about how to best work with members of that generation. This session is intended for both actives and elders and we hope to have a wide variety of generations represented!

### OVERVIEW- SATURDAY 10:00-11:00

## Digital Storytelling: Social Media & Marketing for Fraternities (OLD)

### Unconferencing: Roundtable Discussions (CD).... Casscade 1-B

This is a minimally structured space where attendees can come and chat about a topic of their choosing. Members of IHQ staff will be available to start the conversations and answer questions where they arise, but this session is shaped by those who choose to attend. This is your chance to talk to your brothers from other chapters and share ideas, problem solve, and make new connections!

### Chapter Ops 101 (CD) ...... Casscade 1-C

In this session the chapter services team will cover chapter operations for the year. This will include conversations regarding required documents and expectations, continued conversation on Basecamp and how we will utilize it with chapters including important dates and events throughout the year. We will discuss expectations around the consultant visit and what to expect when a staff member arrives on your campus. We will also allow time for chapters to have a meet and greet with their assigned chapter support staff member.

# From Clutter to Clarity: Organizing Your Elder Chapter (ED) ...... St. Helens

This session will share best practices, experience, expertise, and lessons learned with the audience regarding topics such as how to stay organized, budgeting, tax filing, collaboration with elders and undergraduate members, budgeting and support when event planning. The session will consist of a panel of elders that have held leadership positions within an Elder Association and is designed to be an interactive session with the audience. The objective is to provide insight, direction, and/or tools to better execute on (re)organizing a healthier elder chapter organization.

### SATURDAY 11:00-12:00

### Mentorship Committee Presentation.....

**Vashon** 

Are you interested in being a mentor or a mentee? Do you want to meet fellow Zetes with similar career interests? Looking to enhance your Zeta Psi experience? Members of the Zeta Psi Mentorship Committee will present on the new Mentorship Pilot Program, where you will learn about the program, how to be a mentor or mentee, and best practices for a successful relationship.



### **HEADQUARTERS STAFF**



M. Lauck Walton
Executive Director- Zeta Psi
Educational Foundation
Pi (Rensselaer) '84



Tyler Boisvert

Executive Director- Zeta Psi
Fraternity, Associate Executive
Director- Foundation

Nu Siama (Seton Hall) 10



J. Chris Hager Director of Chapter Services Sigma Nu Fraternity



Caitlyn Westfall
Director of Membership
Education
Sigma Sigma Sigma Sorority



Barth Gillan Fundraising Consultant Alpha Psi (McGill) '85



Joshua Muscat
Associate Director of Chapter
Services
Gamma Psi (Guelph) 16



John Nelson Development Officer Alpha Beta (University of Minnesota) '89



Aadam Amanat Regional Education Consultant Delta Chi (American) '22



Olu Arisekola Stewardship & Communications Iota Omicron (Oxford) 19



Jack Hukill
Digital Asset Collection and
Social Media Management
Kappa Delta (George Mason
University) '23



Beckett Narrarrette Recruitment and Growth Specialist lota Delta (Califfornia Davis) '23



Connor McGlinchey
Regional Education
Consultant
lota Alpha (University of



Mattew Ranagan Regional Education Consultant Nu Delta (Marist) '23



Sarah Irvin

Educational FoundationSummer Intern
Siama Siama Sorority

Texas) '23

### FRATERNITY EXECUTIVE COMMITTEE



Will Woldenberg Phi Alpha Beta Tau (Tulane) '07



James Donald Alpha Phi Alpha Theta Phi (Western) '82



Robert Edgmon Sigma Alpha Iota Alpha (Texas) '88



Alex Sharif Alpha Sigma Alpha Phi (NYU) '09



Dylan Thomas Gamma Alpha Sigma Zeta (UCLA) '04



Jared Sunshine Delta Alpha Alpha (Columbia) '04



Alan Phipps Sigma Rho Alpha Nu (Case Western Reserve) '90



Richard Antwi-Boasiako Executive Committee Member lota Omicron (Oxford)



Kevin Canavan Executive Committee Member Tau (Lafayette) '76



John S. Lee Executive Committee Member Theta (Waterloo) '07



Peter
Wijnbergen
Executive Committee
Member
Theta Xi (Toronto) '86

### **FOUNDATION TRUSTEES**



Maurice Ducoing
President
Cornell '03



John Spohn Vice President RPI '81



Aaron Ronksley Secretary Tulane '07



Evan Pressman
Treasurer
Worcester Polytechnic
'84



Anthony Abbate
Trustee
NYU '07



Stuart Bowers Trustee Maryland '81



Brant Davis Trustee Illinois '08



Tom Leavans Trustee Texas '82



Les Mann Trustee Washington '73



David Morris Trustee Maryland '82



Alex Pruce Trustee Cornell '13



Bo Thompson Trustee North Carolina '99



Geff Vitale Trustee Penn State '97



Kevin Zeigler Trustee Michigan '16



Tom Roerden Trustee Cornell '83

### **CANADIAN FOUNDATION TRUSTEES**



Brian McCready Interim President Chi Gamma (Calgary) '99



Chris Arnold Vice President Theta Eta (Brock) '11



Patrick Yan
Treasurer
Theta Xi (Toronto) '08



Evan Hallward Trustee Alpha Mu (Dalhousie) '14



Barth Gillan Trustee Alpha Psi (McGill) '85



Eddie Kagemana Trustee Theta Xi (Toronto) '13



John S. Lee Trustee Alpha Theta (Waterloo) '07



Chip McCrimmon Trustee Theta Eta (Brock) '18



Philip Paschali Trustee Alpha Theta (Waterloo) '18

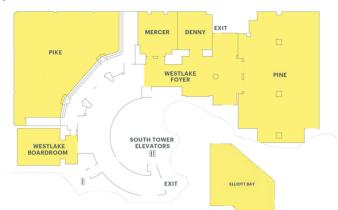


Lauck Walton Trustee Pi (Rensselaer) '84



### **HOTEL MAP**

#### MEETING SPACE: LOWER LEVEL

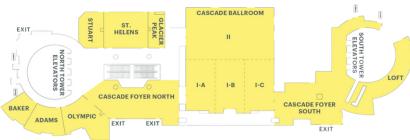


#### **MEETING SPACE: FIRST FLOOR**

ELLIOTT BAY ANTE ROOM

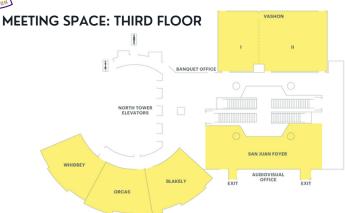


### **MEETING SPACE: SECOND FLOOR**

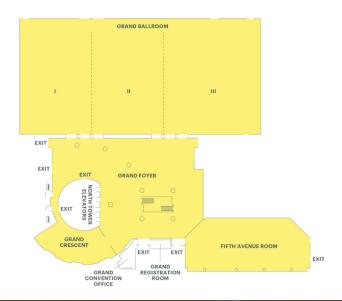




### **HOTEL MAP**



### **MEETING SPACE: FOURTH FLOOR**



# THANK YOU TO OUR PREFERRED VENDORS









The 1847 Club pays homage to a more than a century-old club that has made massive strides in history both in and outside of the Zeta Psi fraternity.

Wear these clothes on days you want something more subtle without giving the full story away, because only those who see the Vision know its true potential.